



North Carolina Association  
of Free & Charitable Clinics  
Medical | Pharmacy | Dental | Social Services

## Planned Giving: A Commitment to Tomorrow

### Who We Are

The North Carolina Association of Free and Charitable Clinics . . .

**1991-1997**, a focus on the uninsured and the underserved gained prominence with an annual conference held each year in Raleigh, Winston-Salem, Fayetteville, and Lexington, North Carolina, respectively. At the 1997 “Indigent Care Conference,” an exploratory meeting was held with those interested in creating a free clinic association; and, that same year, the North Carolina Indigent Care Association, Inc. began. In 1998, Dr. Don Lucey became the first President of the then NCICA, Inc. with twenty-eight free clinics and pharmacies.

**Today**, the North Carolina Association of Free and Charitable Clinics exists because of your support. All statewide services for NCAFCC Members continue to demonstrate how the association first began, with an unwavering commitment to tomorrow for health care across North Carolina. We’re glad you are with us, too. **Together, we can help North Carolinians with access to quality health care. It’s NCAFCC’s commitment to their tomorrow.**

### Our Mission and Values

We believe that all people deserve to be treated with dignity and respect. We believe that the inability to pay should not keep North Carolinians from receiving life-changing health care. We believe that all health care is “local” and that community-based planning, governance and collaboration are critical. We believe that significant health care “capacity” can be realized by tapping into the charitable and volunteer spirit of the healthcare community. We believe that good stewardship of resources - in-kind support, donated and purchased goods and services- is critical to NCAFCC’s mission.



**Our Biggest Challenge** is meeting the demand for health care for an estimated 700,000 uninsured patients.

Right now, the North Carolina Association of Free and Charitable Clinics has Members in 85 counties, providing primary care, behavioral health, oral health, medication, and social services for over 80,000 uninsured North Carolinians.

Our Member Clinics will continue to face the challenge of providing quality health care across our state’s communities.

## A Patient's Perspective

*"It's probably the best decision of my life – to go to the free clinic. My age really bothered me, and not having a way to manage my health like I used to do, when I worked, made me anxious and scared, not having any kind of help. Once I stopped thinking about my own hesitancy, I went to the free clinic, and they helped me a lot. I would probably be struggling more, right now, because of thinking they couldn't really care for me." Anonymous*



## Your Legacy Gift

**Planned Giving is a win-win approach** to your philanthropic donations that both supports NCAFFC and can benefit you now or in the future. In addition to the satisfaction of **making a meaningful gift**, your planned giving has **immediate and/or long-term tax benefits**.

Consult with your financial advisor or estate planner\* to discuss your "Commitment to Tomorrow".

Gift Type	Typical Donor Profile	Description	Donor Benefits
Bequests	Donors of any age or Income Level	A gift of any amount via a will, a trust, a life insurance policy or an IRA	*Estate Tax Benefits
Charitable Remainder Trust	Donors of any age, most often Middle-aged. Good for complex or appreciated assets	A gift of cash in return for variable payments (% of gift) Upon passing, remainder is distributed to the charity	*Annual income that can adjust over time, and act as hedge against inflation. *May avoid capital gains taxes on appreciated assets *Income tax charitable deduction in the year of gift
Charitable Gift Annuity	Older donors who want to help a charity, have liquid assets (such as stocks, CDs, savings accounts) *Middle-aged donors who want to provide income for their parents or others	A gift of cash or stock in return for fixed payments to the donor for life/Upon passing, remainder is distributed to the charity	*Security of a fixed income for life. Knowledge is guaranteed by the organization. *Income tax charitable deduction in year of gift
Retained Life Estate	Older donors who own their own homes	A gift of a primary residence, vacation home or other property	A donor can continue to live in or use the property. Income tax charitable deduction is in the year of the gift

Donors may also bestow a one-time major donor gift for Capacity Building or Sustainability.

**Tomorrow ... is just a day away.**



We already know philanthropy is important in your life. Legacy donors, like you, want to make sure the charities in your heart today, will continue to thrive well into the future.

In addition to supporting the work of NCAFCC through cash donations, let's reflect on making a planned gift.

It's Just the Right Time.

## **Make the Commitment**

This **Planned Giving Commitment Form** notifies us of your interest in NCAFCC legacy giving.

The downloadable form is a notification of intent only and is not legally binding.

## **Contact Us**

For more information on planned giving, please contact Alice Mae Britt-Jackson, Director of Development at [alicemae@ncafcc.org](mailto:alicemae@ncafcc.org), 336.251.1111, ext. 106

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