



PLANNED GIVING COMMITMENT FORM

The Planned Giving Program manages the transfer of assets to NCAFCC during a donor's lifetime or as part of an estate plan. This approach to giving is "planned" because often these assets are not liquid, have tax consequences and are generally transferred via a will or other written method, including this form and any accompanying documentation. NCAFCC's Planned Giving Program includes:

- Bequests (naming NCAFCC as a beneficiary in a will or living trust);
- Charitable Remainder Trust (a gift of cash in return for variable payments (% of gift). Upon passing, remainder is distributed to NCAFCC);
- Charitable Gift Annuity (a gift of cash or stock in return for fixed payments to the donor for life. Upon passing, remainder is distributed to NCAFCC);
- Retained Life Estate (a gift of a primary residence, vacation home or other property).

I/We have included NCAFCC in my planned giving.

NAME:	DATE OF BIRTH: MM/DD/YYYY
ADDRESS:	CITY:
STATE:	ZIPCODE:

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STATE:	ZIPCODE:

☐ **Check here if you wish to remain anonymous.** If not, please list below how you wish to be acknowledged in NCAFCC publications.

Type of planned gift

- | | |
|---|--|
| <input type="checkbox"/> bequest | <input type="checkbox"/> charitable gift annuity |
| <input type="checkbox"/> charitable remainder trust | <input type="checkbox"/> retained life estate |

Purpose of planned gift

- ☐ The gift is unrestricted to provide maximum flexibility for NCAFCC.
- ☐ I/We have a purpose in mind that I would like to discuss with you.

Signature _____ Date _____

Signature _____ Date _____

Please return to NCAFCC c/o Apil Cook, 10735 David Taylor Dr., Suite 140/Charlotte, NC 28262.
Forms may also be sent to april@ncafcc.org.

Donors should first read the companion document “Planned Giving: A Commitment to Tomorrow” before completing this form. Donors should also consult with your estate planner or financial advisor. This form is a notification of intent only and is not legally binding.

NCAFCC is a 501c3 tax-exempt nonprofit organization, **tax ID 56-2062170**.